



Agreement to Transfer Tax Credits

This form evidences a binding agreement to transfer Tax Credits. Use this form to transfer credits that are to be claimed for tax year 2024 or fiscal tax years ending in 2025. **The taxpayer must purchase the credit before filing the return.**

PLEASE PRINT OR TYPE

Taxpayer Information			
Name	LA Revenue Account Number or Social Security Number		
Address	Spouse's Social Security Number if Joint Filer		
City	State	ZIP	Telephone Number
Transferor Information			
Name	Telephone Number		
Address	Fax		
City	State	ZIP	Email

Agreement by Taxpayer – Notarized Signature Required		
Taxpayer hereby agrees to acquire Tax Credits from the Transferor. Taxpayer hereby acknowledges that failure to execute this form prior to the due date of the return, without regard to the granting of any extension, will prevent any credits purchased pursuant to this binding agreement from being claimed on any return subsequently filed by the transferee. Further, taxpayer hereby acknowledges that execution of this form will in no way alter or change the tax period against which the purchased credits may be applied. Finally, taxpayer hereby acknowledges that failure to purchase credits from the transferor named herein in accordance with the terms of this binding agreement will result in the imposition of all applicable penalties and interest from the due date of the return, without regard to the granting of any extension.		
Signature of Taxpayer or Taxpayer's Authorized Representative	Print Name	
Title	Date (mm/dd/yyyy)	
Sworn to and subscribed by Taxpayer before me this _____ day of _____, _____.		
Signature of Notary Public _____		Notary ID Number _____
Printed Name of Notary Public _____		

Agreement by Transferor – Notarized Signature Required		
Transferor hereby agrees to transfer Tax Credits to the Taxpayer.		
Signature of Transferor or Transferor's Authorized Representative	Print Name	
Title	Date (mm/dd/yyyy)	
Sworn to and subscribed by Taxpayer before me this _____ day of _____, _____.		
Signature of Notary Public _____		Notary ID Number _____
Printed Name of Notary Public _____		