

PLEASE PRINT OR TYPE

| Name as shown in the order on tax return | | Social Security Number | | | | | | | | |
|--|--|------------------------|----|-----------------|----|-----------------|----|-----------------|----|------------------------|
| Yours | | Yours | | | | | | | | |
| Spouse's | | Spouse's | | | | | | | | |
| Section 1 – Required Annual Payment Computation | | | | | | | | | | |
| 1 | 2018 tax liability - See instructions. | | | | | | | | | 00 |
| 2 | 2017 tax liability - See instructions. | | | | | | | | | 00 |
| 3 | Enter the smaller of Line 1 or Line 2. If no return was filed for 2017 or you filed as a part year-resident for 2017, use the amount from Line 1. | | | | | | | | | 00 |
| 4 | Number of payments required for year | | | | | | | | | |
| Section 2 – Underpayment Computation | | 04/15/18 | | 06/15/18 | | 09/15/18 | | 01/15/19 | | |
| 5 | Required payment – From Section 1, divide amount on Line 3 by the amount on Line 4. See instructions. | | 00 | | 00 | | 00 | | 00 | |
| 6 | Amount paid for each period – See instructions. | | 00 | | 00 | | 00 | | 00 | |
| 7 | Carryforward – Overpayment or underpayment from previous period shown on Line 9 of each column. Carryforward amounts from the previous period can be a positive number or a negative number. Note: No carryforward amount can be shown for the first period. See instructions. | | | | 00 | | 00 | | 00 | |
| 8 | Amount available for period. Add Lines 6 and 7. | | 00 | | 00 | | 00 | | 00 | |
| 9 | Underpayment or overpayment – Subtract Line 5 from Line 8. A positive number indicates an overpayment. A negative number indicates an underpayment. Move the number on this line to Line 7 in next column. | | 00 | | 00 | | 00 | | 00 | |
| Section 3 – Exceptions | | | | | | | | | | |
| 10 | Exception 1 – See worksheet on page 3 of the instructions. If you meet this exception, you do not owe an underpayment penalty. STOP – You do not need to file this form. If you filed as a part-year resident in 2017, exceptions 2 and 3 do not apply. | | | | | | | | | |
| 11 | Exception 2 – prior year's tax liability | | | | | | | | | |
| 12 | Exception 3 – prior year's income | | | | | | | | | |
| 13 | Exception 4 – annualized income | | | | | | | | | no exception available |
| 14 | Exception 5 – installment period income | | | | | | | | | |
| Section 4 – Penalty Computation | | | | | | | | | | |
| 15 | Amount of underpayment (from Line 9 above) | | 00 | | 00 | | 00 | | 00 | |
| 16 | Date of payment – See instructions. | | | | | | | | | |
| 17 | Number of days from due date of installment | | | | | | | | | |
| 18 | Penalty – See instructions. | | 00 | | 00 | | 00 | | 00 | |
| 19 | Underpayment penalty – Add amounts on Line 18. Enter the total here and on Form IT-540, Line 34 if you have an overpayment . Enter the total here and on Form IT-540, Line 47 if you have a balance due . | | | | | | | | | 00 |